



REPUBLIC OF TÜRKİYE  
MINISTRY OF ENERGY AND  
NATURAL RESOURCES

**ENERGY TRANSITION**

**RENEWABLE ENERGY 2035**

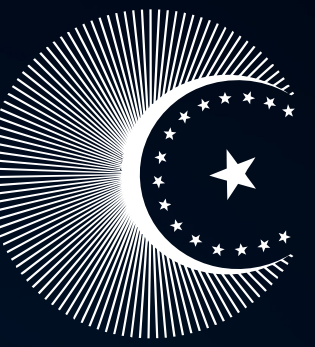




# Policy Priorities



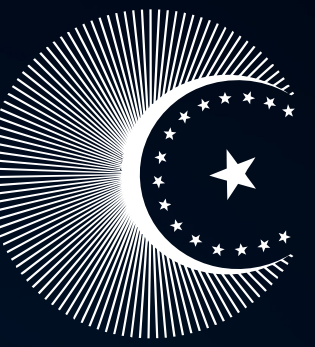




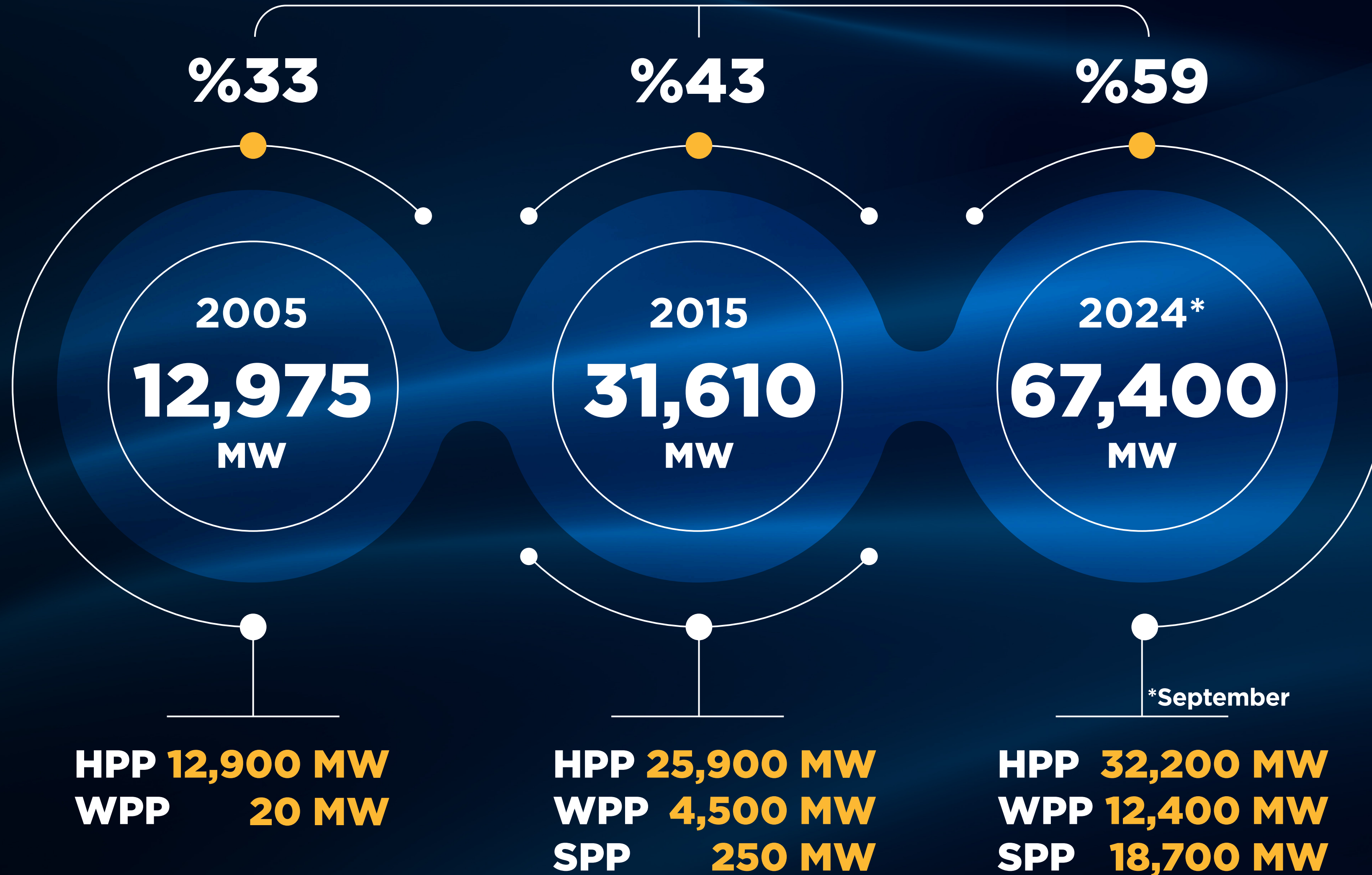
# Renewable Energy Development







## Renewable Installed Capacity Ratio



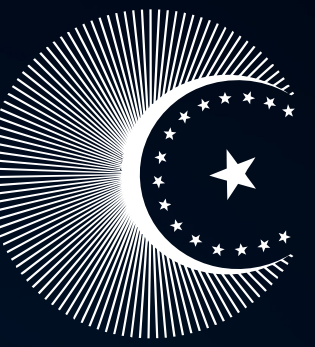
**1,648**  
TWh ⚡

**330**  
billion m<sup>3</sup>

**132**  
billion \$

**892**  
million tons





# Domestic Component Production



**10 YEARS**

**382**

**FACILITIES**

**9.8 GW**

**INSTALLED POWER**

**1.8 billion \$**

**SUPPORT**





# Allocated Capacity

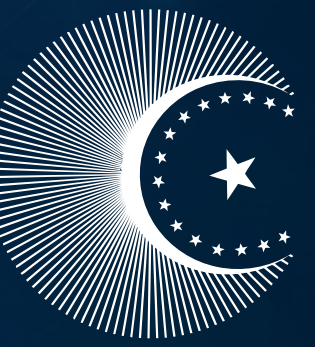
**69,600 MW**

**SPP 43,500 MW**

**WPP 26,100 MW**







# 2035 Road Map

Atleast **2,000 MW** YEKA annually



Offshore WPP **5,000 MW**



International Projects



Hybrid capacity for existing power plants



Allocation of self-consumption capacity  
at the same connection point without  
feeding energy to the grid



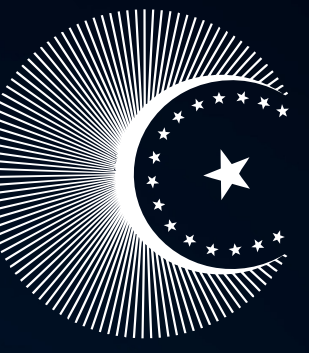
**2035**  
WPP - SPP INSTALLED  
CAPACITY TARGET

**120,000 MW**

**4 FOLD  
INCREASE**

**80  
billion \$  
INVESTMENT**





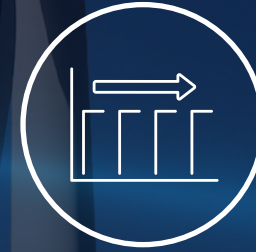
# YEKA 2024 Projects







# YEKA 2024 Tender Model



SIGNATORY

**5-6 YEARS**

**20 YEARS**

**REMAINING DURATION  
OF THE LICENSE PERIOD**

**FREE MARKET**  
min 4,95 \$cent/kWh

**FIXED PRICE**

**FREE MARKET**



- ✓ **Base Price / Capacity Charge**
- ✓ **Transmission Fee Exemption**
- ✓ **FX Based Price**
- ✓ **Minimum Localization Requirement**
- ✓ **International Arbitration**

**WPP**

Announcement Date:  
**October 28, 2025**

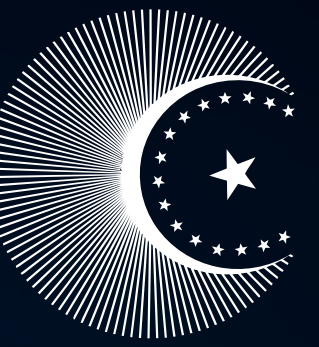
Tender Date:  
**January 28, 2025**

**SPP**

Announcement Date:  
**November 4, 2024**

Tender Date:  
**February 4, 2025**





# Existing Permit Processes



## ANTICIPATED REGULATIONS

Determination of thresholds for **EIA DECISIONS**

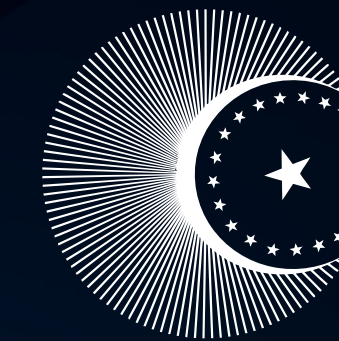
Permit applications are carried out together with the **EIA PROCESS**

Improvement of **IMPROVEMENT** and **PERMIT** processes

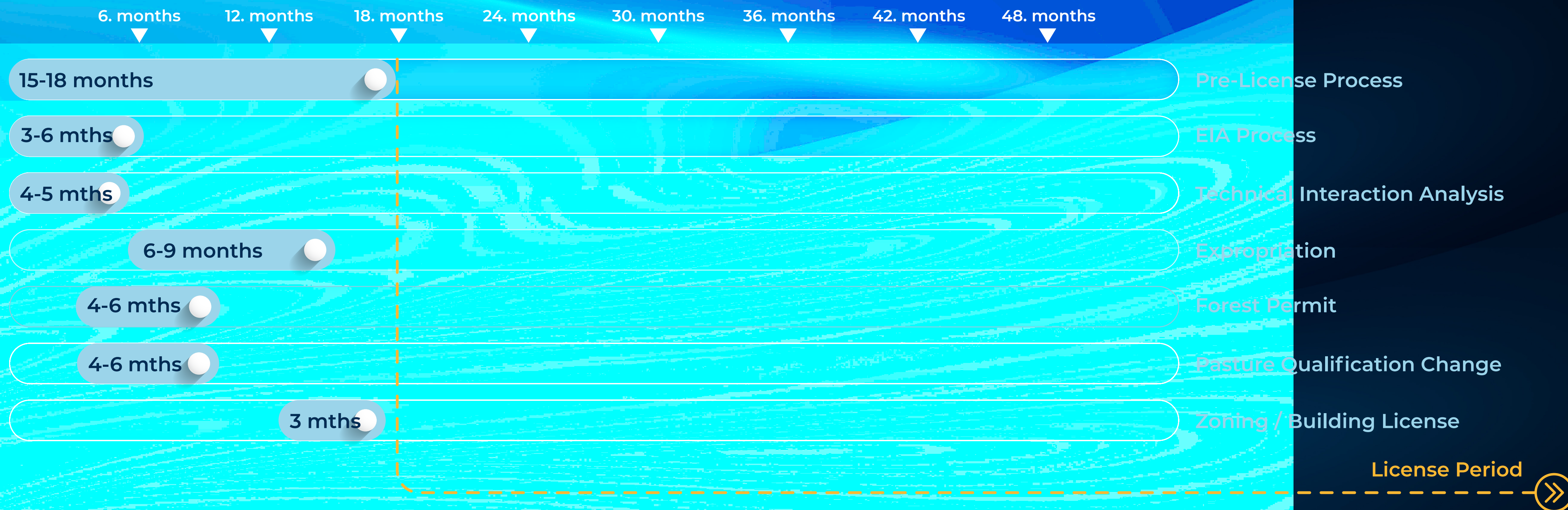
Simplifying **FOREST PERMIT PROCESSES** and reducing them to a single permit

Providing the possibility of **URGENT EXPROPRIATION**





# Planned Permit Processes



## ANTICIPATED REGULATIONS

Determination of thresholds for **EIA DECISIONS**

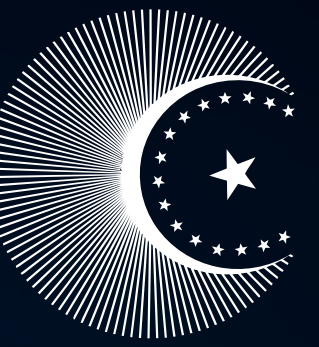
Permit applications are carried out together with the **EIA PROCESS**

Improvement of **IMPROVEMENT** and **PERMIT** processes

Simplifying **FOREST PERMIT PROCESSES** and reducing them to a single permit

Providing the possibility of **URGENT EXPROPRIATION**





# Green Transmission Infrastructure



**40 GW**  
**HVDC**  
**CORRIDOR**

**14,700 km**  
HVDC Network

**40 adet**  
HVDC Converter  
Centre

## **2024 AC Grid Size**

**75,464 km** AC line

**798** Transformer Centers

Interconnection capacity:

**2,280 MW** (export)

**1,360 MW** (import)

## **2035 AC Grid Size**

**90,500 km** AC Line

**942** Transformer Centers

Interconnection Capacity:

**6,750 MW** (export)

**6,600 MW** (import)

**28**

**billion \$**

**INVESTMENT**



